

RE Physical Prep Workshop Process



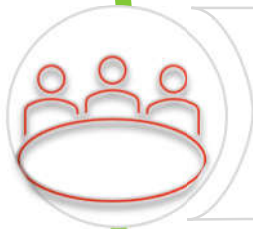
- ✓ Choose the date to attend a workshop at a specified venue
- ✓ Register for workshop
- ✓ Receive your proforma invoice



- ✓ Make payment by EFT | Credit Card | Bank Deposit
- ✓ Receive confirmation of payment within 2 business days



- ✓ Receive and Outlook invite with workshop details and venue details



- ✓ Attend the workshop – the workshop runs over both days
- ✓ Please be punctual!



- ✓ You will receive log in credentials to access the online preparation tools - which includes access to the study guide. NB! No preparation is needed before workshop



- ✓ Book the test two to three weeks from participation with Moonstone (the only exam body)
- ✓ Study one hour a day as per the methods taught



- ✓ Relax, write and pass!
- ✓ Once passed, remember to enter our Facebook competition and stand a chance to win R5 000 cash



The Facilitator

Anna Bouhail is an experienced and reputable training provider in the industry. She has been instrumental in development of the RE program steered by the Financial Services Board (now FSCA).

Workshop Outline

Structure of the RE1 & RE5

Introduction to the FAIS Act

Role players in the FAIS Act

Licensing conditions for FSPs

Fit & Proper Requirements

Supervision Arrangements

General Code of Conduct

Study methods & other prep tips

Why use us?

- ✓ **We are passionate** → We really care about our learners and are passionate about providing you with a professional but yet informal and relaxed service!
- ✓ **We know what we are doing** → we have assisted more than 10 000 persons to pass first time! Anna Bouhail knows her stuff
- ✓ **Proven track record** → 5 - star ratings from all our clients and no negative reports.
- ✓ **Guaranteed results** with minimum study time.
- ✓ **Flexibility & convenience** → virtual or physical workshops → daily schedules.
- ✓ **Nationwide footprint** → Regular workshops in all major areas → requests for workshop in your area can be made if we are not currently serving it.
- ✓ **We serve all** → We serve everyone that needs to write RE, whether it is an individual or a corporate group; whether you have no experience or many years' experience; we can assist you to pass RE first time!

Corporate Clients

Standard Bank

Momentum

Metropolitan

Oil Mutual

African Bank

State Bank of India

Alexander Forbes

Guardrisk

Altron

AVBOB

Sanlam

AEGIS

MyBucks

SENWES